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 6 Attorneys for Compass Financial Partners LLC
 and Compass USA SPE LLC
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8 UNITED STATES BANKRUPTCY COURT

9 DISTRICT OF NEVADA

10
 11 In re:
 12 USA COMMERCIAL MORTGAGE COMPANY,
 Debtor.

Case No. BK-S-06-10725 LBR
 Case No. BK-S-06-10726 LBR
 Case No. BK-S-06-10727 LBR
 Case No. BK-S-06-10728 LBR
 Case No. BK-S-06-10729 LBR

13 In re:
 14 USA CAPITAL REALTY ADVISORS, LLC,
 Debtor.

Chapter 11
 Jointly Administered Under
 Case No. BK-S-06-10725 LBR

15 In re:
 16 USA CAPITAL DIVERSIFIED TRUST DEED
 FUND, LLC,
 Debtor.

**VERIFIED PETITION FOR PERMISSION
 TO PRACTICE IN THIS CASE ONLY BY
 ATTORNEY NOT ADMITTED TO THE
 BAR OF THIS COURT**

17 In re:
 18 USA CAPITAL FIRST TRUST DEED FUND, LLC,
 Debtor.

(No Hearing Required)

19 In re:
 20 USA SECURITIES, LLC,
 Debtor.

Affects:
 All Debtors
 USA Commercial Mortgage Company
 USA Securities, LLC
 USA Capital Realty Advisors, LLC
 USA Capital Diversified Trust Deed Fund, LLC
 USA First Trust Deed Fund, LLC

21 Linda Dakin-Grimm, Petitioner, respectfully represents to the Court:

22 1. That Petitioner resides in Los Angeles, California.
 2. That Petitioner is an attorney at law and a member of the law firm of Milbank,
 Tweed, Hadley & McCloy LLP with offices at 601 South Figueroa Street, 30th Floor,
 Los Angeles, California 90017, (213) 892-4000.

1 3. That Petitioner has been retained personally or as a member of the law firm by
 2 Compass Financial Partners LLC to provide legal representation in connection with the above-
 3 entitled case now pending before this Court.

4 4. That since December 10, 1985, Petitioner has been and presently is a member in
 5 good standing of the bar of the highest Court of the State of California where Petitioner regularly
 6 practices law.

7 5. That Petitioner was admitted to practice before the following United States
 8 District Courts, United States Circuit Courts of Appeal, the Supreme Court of the United States
 9 and Courts of other States on the dates indicated for each, and that Petitioner is presently a
 10 member in good standing of the bars of said Courts.

	<u>Date Admitted</u>
12 Bar of the State of California	December 10, 1985
13 Bar of the District of Columbia	December 13, 2006
14 NY Supreme Court, Appellate Div. 3 rd Judicial District	July 18, 2007
15 United States Court of Appeals for the Ninth Circuit	September 21, 1993
16 United States District Court, Central District of California	January 16, 1988
17 United States District Court, Northern District of California	August 13, 2002
18 United States District Court, Southern District of California	September 21, 1993

19 6. That there are or have been no disciplinary proceedings instituted against
 20 petitioner, nor any suspension of any license, certificate or privilege to appear before any
 21 judicial, regulatory or administrative body, or any resignation or termination in order to avoid
 22 disciplinary or disbarment proceedings, except as described in detail below: None.

23 7. That Petitioner has never been denied admission to the State Bar of Nevada.

24 8. That Petitioner is a member of good standing in the following Bar Associations:

25 N/A.

1 9. Petitioner or any member of Petitioner's firm (or office if firm has offices in more
 2 than one city) with which Petitioner is associated has/have filed application(s) to appear as
 3 counsel under Local Rule IA 10-2 during the past three (3) years in the following matters:

Name of Petitioner/ Date of Application	Cause	Title of Court, Administrative Body or Arbitrator	Was Application Granted or Denied
Tyson Lomazow March 22, 2007	In re USA Commercial Mortgage, et al.	Bankruptcy Court BK-S-06-10725 LBR	Granted
Daniel Perry Linda Dakin-Grimm Paul Torres July 27, 2007	In re USA Commercial Mortgage, et al.	US District Court 2:07-CV-00892-RCJ- GWF	Granted

11 10. Petitioner consents to the jurisdiction of the courts and disciplinary boards of the
 12 State of Nevada with respect to the law of this state governing the conduct of attorneys to the
 13 same extent as a member of the State Bar of Nevada.

14 11. Petitioner agrees to comply with the standards of professional conduct required of
 15 the members of the bar of this court.

16 12. Petitioner has disclosed in writing to the client that the applicant is not admitted to
 17 practice in this jurisdiction and that the client has consented to such representation.

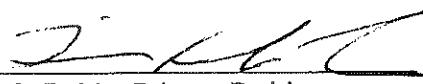
18 That Petitioner respectfully prays that Petitioner be admitted to practice before this Court
 19 FOR THE PURPOSES OF THIS CASE ONLY.

20
 21 DATED: August 7, 2007

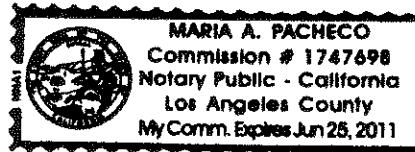
22 
 Linda Dakin-Grimm, Petitioner

1 STATE OF CALIFORNIA)
2 COUNTY OF LOS ANGELES)
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4 Linda Dakin-Grimm, Petitioner, being first duly sworn, deposes and says: That the
5 foregoing statements are true.
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7 
8 Linda Dakin-Grimm, Petitioner
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10 (SEAL)
11 Subscribed and sworn to before me this
12 7th day of August, 2007.



13 Maria A. PACHECO
14 Notary Public
15

16 **ORDER**

17 The Verified Petition of Linda Dakin-Grimm to practice in this case only is approved.
18

19 Dated: _____, 2007
20 LA1:#6357543

21 _____
22 Judge of the United States Bankruptcy Court
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